

dealer stamp

Account group set-up form

Setting up a group

1 Please provide a group name for reporting purposes?

eg, The Jones' Family

Please complete the details of all the accounts you wish to include in this group

2

Account Name	Account Number	Account Holder Signature/s <small>I agree for all accounts shown here, to be linked to the account group mentioned above for the purposes of consolidated reporting.</small>	Date
1.	□ □ □ □ □ □		
2.	□ □ □ □ □ □		
3.	□ □ □ □ □ □		
4.	□ □ □ □ □ □		
5.	□ □ □ □ □ □		

1. Ensure your clients sign the form
 2. Retain a copy for your records
 3. Send this form (no stamp required) to: Reply paid 192 Macquarie Portfolio Services Pty Ltd PO Box H192 Australia Square NSW 1209
 If you have any queries about completing this form please **Ask Macquarie on 1800 025 063**

Office use only					<i>Please turn over ></i>
<i>C1</i>	<i>C2</i>	<i>GP</i>	<i>Open</i>	<i>P/f</i>	
<i>A/C No.</i>		<i>Mktg</i>	<i>Mac. 1</i>		<i>Mac. 2</i>
<i>H</i>		<i>DS</i>		<i>F</i>	